

KEY FEATURES

- Latest technology
 - Reporting solution can aggregate, analyze, and transform existing report data into uniquely usable graphics
 - Designed to compliment current legacy systems
 - PCI/PHI Compliant
 - Cost effective by offering license options
 - Logical bursting to distribute reports
 - Intelligent templates for ease of setup
 - Forms engine with light weight work flow for application processing
 - Data Analytics database for parsing data and exporting to Excel and other formats
 - Reports can easily be combined, extracted, analyzed or parsed
 - Dashboards for monitoring key organizational performance metrics
 - Web-based administration tools
 - Appliance-like product distribution
 - Meta-data and full-text search
 - Integration with Active Directory or other LDAP user stores
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ICUL A Report2Web to IronSafe Migration Case Study

The Illinois Credit Union League (ICUL), through their technology division LSC, had been using Report2Web for over 10 years when they migrated to IronSafe in 2014. Their particular business model provided a technology portal for their customers and deliver reports to over 2,300 credit unions, not just in Illinois, but around the country. Their service model for delivering daily, weekly, and monthly reports to each credit union is somewhat unique to associations and other types of service organizations; yet also similar to many financial institutions that receive reports from outside agencies and data aggregators (companies like First Data and Fiserv) for internal consumption.

Each credit union has a portlet they access allowing them to self-administer security for employees reducing the overhead associated with managing logins for over 4,000 users. When users log in, they can see dashboards showing utilization and revenue for the products they offer (like credit and debit cards). Reports are stored only once in the IronSafe repository and electronically “parsed” based on key values. They are then used as page-level security indicators for determining who and which organization can see which report and the associated pages. Dynamic redacting is a standard feature of the system and allows reports to be viewed by employees that don’t have security level permission. Card numbers or other personally identifying information can be extracted giving LSC the ability to provide both PCI and non-PCI views of a single report.

Migrating to IronSafe was a relatively seamless process and provided extensive capabilities beyond what LSC was getting from their prior vendor. One of the key features IronSafe provides is the built-in analytics engine. Because each report is stored as if it were a single table in a database, queries, dashboards, and trend analyses can be completed with ease across the generations of a single report. Analysts no longer

need to manually aggregate data from multiple versions of a report to provide information on product or profitability trends – the report DB and other associated IronSafe tools allow easily developed analytics to guide your business decisions.

IronSafe’s cost-effective pricing model provided ICUL the ability to migrate to the new system using operating funds - no capital outlay – and the only upfront fees came from professional services. IronSafe’s philosophy of providing excellent customer service gave them peace of mind knowing their needs would be met – particularly since most of the IronSafe employees individually have over 10 years of experience working with report and document repositories from a variety of vendors.

From an operational perspective, LSC’s Director of Card services, Tracey Gierden said: ***“Our operations staff can now set up new reports and we no longer need to rely on IT to manage this part of the system for us. Processing is now quicker, has better efficiencies, and is much more streamlined than on our prior system. Our new report and document archiving tool was easy to train users and allows our external customers to self-administer security in house. The integrated executive dashboards make it easy for managers to get a snapshot of their credit card programs with regularly updated month-to-date data.”***

Talk with an IronSafe representative today - find out how you too can migrate from an older version of a data repository solution or just explore how you can take advantage of the advanced technology and features our system provides. We go beyond a traditional report repository and provide analytical services that perpetuate your organization to new levels of profitability.

Whether your organization is a hospital, manufacturing company, retailer, or financial services company, contact IronSafe Sales for information about our Risk Free Acceptance period, migrations, and implementation opportunities.

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